

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

If you are in doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Bursa Malaysia Securities Berhad takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.



**G3 GLOBAL BERHAD**

Registration No. 200201002733 (570396-D)  
(Incorporated in Malaysia)

**NOTICE TO WARRANT HOLDERS OF WARRANTS 2017/2022 (“WARRANTS”)  
IN RELATION TO  
THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS**

**STOCK NAME: G3-WA**

**STOCK CODE: 7184WA**

**IMPORTANT RELEVANT DATES**

Last date and time for trading of Warrants	: Tuesday, 13 September 2022 at 5.00 p.m.
Date and time of suspension of trading of Warrants	: Wednesday, 14 September 2022 at 9.00 a.m.
Last date and time for transfer into depositors' CDS Accounts	: Friday, 23 September 2022 at 4.30 p.m.
Last date and time for the exercise of Warrants	: Friday, 30 September 2022 at 5.00 p.m.
Date and time of expiry of Warrants	: Friday, 30 September 2022 at 5.00 p.m.
Date and time of removal of Warrants from the Official List of Bursa Malaysia Securities Berhad	: Monday, 3 October 2022 at 9.00 a.m.

This Notice is dated 25 August 2022

---

## DEFINITIONS

---

Except where the context otherwise requires, the following definitions shall apply throughout this Notice:

Board	: The Board of Directors of G3 Global.
Bursa Depository	: Bursa Malaysia Depository Sdn. Bhd. [Registration No. 198701006854 (165570-W)]
Bursa Securities	: Bursa Malaysia Securities Berhad [Registration No. 200301033577 (635998-W)]
CDS	: Central Depository System.
Deed Poll	: Deed Poll dated 22 August 2017 executed by G3 Global constituting the Warrants.
Director(s)	: The Directors for the time being of G3 Global.
Exercise Form	: The form for exercising the Exercise Rights, a copy is attached to this Notice.
Exercise Money	: In relation to the exercise by any Warrant Holder of the Exercise Rights, the amount calculated by multiplying the Exercise Price by the aggregate number of Warrants in respect of which the Exercise Rights are being exercised.
Exercise Period	: The period of five (5) years commencing from and inclusive of the Issue Date and expiring at 5.00 p.m. on the Expiry Date.
Exercise Price	: RM0.03 per Warrant, being the revised exercise price pursuant to the notice to warrant holders in relation to the Warrant Adjustment dated 30 March 2021, payable in respect of one (1) new G3 Share for each Warrant exercised
Exercise Rights	: The rights of a Warrant Holder to subscribe for one (1) new G3 Share for every one (1) Warrant held during the Exercise Period and at the Exercise Price and upon the terms and conditions of the Deed Poll.
Expiry Date	: Friday, 30 September 2022 at 5.00 p.m. being the day falling immediately before the fifth (5 <sup>th</sup> ) year commencing from and inclusive of the Issue Date and if such a day is not a Market Day, on the Market Day immediately preceding such a day.
G3 Global or the Company	: G3 Global Berhad [Registration No. 200201002733 (570396-D)]
G3 Share(s) or Share(s)	: Ordinary share(s) in G3 Global.
Issue Date	: Tuesday, 3 October 2017, the date on which the Warrants are issued pursuant to the provisions of the Deed Poll.
Market Day(s)	: A day on which the stock market of Bursa Securities is open for trading in securities.

Notice	: This Notice to Warrant Holders dated 25 August 2022 in relation to the expiry and last date for the exercise of Warrants.
Record of Depositors	: The record of depositors provided by Bursa Depository to the Company under the Rules of Bursa Depository.
RM and Sen	: Ringgit Malaysia and Sen respectively.
Share Registrar	: <i>AGRITEUM</i> Share Registration Services Sdn. Bhd. [Registration No. 200201010810 (578473-T)] which for the time being is appointed to maintain in Malaysia the Warrant Register and the register of members of the Company.
Warrants 2017/2022 or Warrants	: Warrants which are exercisable into G3 Shares as constituted by the Deed Poll and issued by the Company with maturity date on Sunday, 2 October 2022, and shall include reference to any portion thereof; and “Warrant” shall mean each or any one of them.
Warrant Holder(s) :	: The persons for the time being holding Warrants in the Company and whose name appear in the register of Warrant Holders (except Bursa Malaysia Depository Nominees Sdn. Bhd. or such other nominee as may be stipulated by Bursa Depository) and Depositors whose names appear on the Record of Depositors as holders of the Warrants; and “Warrant Holder” shall mean each or any one of them.

All references to “you” in this Notice are to the holders of Warrants.

Words incorporating the singular shall, where applicable, include the plural and vice versa and words incorporating the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. Reference to persons shall include corporations, unless otherwise specified.

Any reference in this Notice to any enactment is a reference to that enactment as for the time being amended or re-enacted.

Any reference to a time of day in this Notice shall be a reference to Malaysian time, unless otherwise specified.

---

**CONTENTS**

---

	<b>PAGE</b>
NOTICE TO WARRANT HOLDERS CONTAINING:	
1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING	2
2. EXERCISE PRICE	2
3. PAYMENT OF EXERCISE MONEY	2
4. EXERCISE OF EXERCISE RIGHTS	2
5. BOOK CLOSURE DATE	3
6. EXPIRY OF EXERCISE RIGHTS	3
7. DIRECTORS' RESPONSIBILITY STATEMENT	3
8. CONTACT DETAILS FOR ENQUIRIES	4
 EXERCISE FORM	 Enclosed



## **G3 GLOBAL BERHAD**

Registration No. 200201002733 (570396-D)  
(Incorporated in Malaysia)

### **Registered Office:**

Level 5, Tower 8  
Avenue 5, Horizon 2  
Bangsar South City  
59200 Kuala Lumpur  
Wilayah Persekutuan Kuala Lumpur.

25 August 2022

### **Board of Directors**

Dato' Sri Alias Bin Ahmad (*Independent Non-Executive Chairman*)  
Mr. Dirk Johann Quinten (*Managing Director*)  
Dato' Sri Aminul Islam Bin Abdul Nor (*Executive Director*)  
Mr. Kunal Tayal (*Non-Independent Non-Executive Director*)  
Dr. Salihin Bin Abang (*Independent Non-Executive Director*)

### **To: The Warrant Holders of G3 Global Berhad**

Dear Sir/Madam,

### **NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS**

---

**NOTICE IS HEREBY GIVEN THAT** pursuant to the terms and conditions stipulated in the Deed Poll, the Exercise Rights of the Warrants will expire on Sunday, 2 October 2022 at 5.00 p.m. Pursuant to the Deed Poll, since 2 October 2022 is a non-Market Day, the expiry date shall be the Market Day immediately preceding the said non-Market Day, which is on Friday, 30 September 2022 at 5.00 p.m. ("Expiry Date").

Accordingly, all Warrant Holders intending to exercise their Exercise Rights of the Warrants are advised to submit the enclosed Exercise Form to the Share Registrar of the Company not later than 5.00 p.m. on the Expiry Date.

The total number of Warrants outstanding as of 18 August 2022, being the latest practicable date prior to the issuance of this Notice is 5,199,564.

**WARRANT HOLDERS SHOULD NOTE THAT THE WARRANTS WHICH ARE NOT EXERCISED BY 5.00 P.M. ON THE EXPIRY DATE WILL LAPSE AND BECOME NULL AND VOID AND WILL THEREAFTER CEASE TO BE VALID FOR ANY PURPOSE. ACCORDINGLY, THE WARRANTS WILL BE REMOVED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM 9.00 A.M. ON MONDAY, 3 OCTOBER 2022.**

Warrant Holders are therefore advised to read carefully the information as set out below:-

## 1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

To facilitate the exercise of Exercise Rights by the Warrant Holders, the trading of the Warrants on Bursa Securities will be suspended with effect from 9.00 a.m. on Wednesday, 14 September 2022 until the Expiry Date. Hence, the last date and time for trading of the Warrants will be up to 5.00 p.m. on Tuesday, 13 September 2022.

## 2. EXERCISE PRICE

The Exercise Price of the Warrants is RM0.03 for one (1) new G3 Share payable upon the exercise of the Exercise Rights of each Warrant. Accordingly, for illustration purpose, if a Warrant Holder wishes to exercise the Exercise Rights for 100 Warrants to subscribe for 100 new G3 Shares, the Exercise Money payable will be RM3.00.

## 3. PAYMENT OF EXERCISE MONEY

The remittance of the Exercise Money must be made in full and payable in Ringgit Malaysia by banker's draft or cashier's order drawn on a bank operating in Malaysia made in favour of "**G3 GLOBAL WARRANTS ACCOUNT**" crossed "**A/C Payee Only**" and endorsed on the reverse side with the name, NRIC No./Passport No./Armed Force Identity Card No./Police Personnel Identity Card No./Company No. and CDS Account number of the Warrant Holders.

## 4. EXERCISE OF EXERCISE RIGHTS

4.1 If you wish to exercise your Exercise Rights, you are advised to:-

- (a) complete and sign the enclosed Exercise Form attached to this Notice, additional copies of which can be obtained from the Company's Share Registrar at the address stated in Section 8 below; and
- (b) deliver the following documents to the Company's Share Registrar not later than 5.00 p.m. on or before the Expiry Date:-
  - (i) the Exercise Form duly completed and signed by you;
  - (ii) remittance for the full amount of the Exercise Money as mentioned in Sections 2 and 3 above; and
  - (iii) remittance of an administrative charge of RM21.20 (inclusive of 6% SST) per CDS Account in cash or cheque, payable to the Share Registrar, "**AGRITEUM Share Registration Services Sdn. Bhd.**".

4.2 The Company shall within eight (8) Market Days after the date of receipt of the duly completed Exercise Form together with the requisite payments:-

- (a) allot and issue the relevant number of new G3 Share(s) to the relevant Warrant Holder(s) arising from the exercise of Warrants;
- (b) despatch a notice of allotment to the relevant Warrant Holder(s) stating the number of new G3 Share(s) that will be credited into the CDS Accounts of the Warrant Holder(s) by ordinary post; and
- (c) make an application to Bursa Securities for the quotation of and listing of such new G3 Share(s) issued arising from the exercise of Warrants.

The new G3 Share(s) arising from the exercise of the Exercise Rights by the Warrant Holder(s) will be credited directly into the CDS Accounts of such Warrant Holder(s) and no physical share certificates would be issued to the Warrant Holder(s) in respect of the new G3 Share(s).

- 4.3 The new G3 Share(s) to be issued pursuant to the exercise of the Warrants shall, upon allotment and issuance, rank *pari passu* in all respects with the existing G3 Share(s), save and except that such new G3 Share(s) shall not be entitled to any dividends, rights, allotments and/or other distributions, the entitlement date of which is prior to the date of allotment of the new G3 Share(s).

## **5. BOOK CLOSURE DATE**

**FURTHER NOTICE IS HEREBY GIVEN THAT** in relation to the Warrants:-

- (a) Bursa Depository will not be accepting any request for transfer of Warrants for the period commencing from 4.30 p.m. on Friday, 23 September 2022 up to the Expiry Date;
- (b) Warrant Holder(s) shall only qualify for entitlement to subscribe for new G3 Share(s) in respect of the following:-
  - (i) Warrants transferred into the depositor's CDS Account before 4.30 p.m. on Friday, 23 September 2022 in respect of transfers; and
  - (ii) Warrants bought on Bursa Securities on or before 5.00 p.m. on Tuesday, 13 September 2022, being the last day for trading of the Warrants.

## **6. EXPIRY OF EXERCISE RIGHTS**

Warrant Holders should note that:-

- (a) If their Exercise Rights are not exercised and the relevant Exercise Form together with the remittances are not delivered to the Company's Share Registrar by 5.00 p.m. on the Expiry Date, their Exercise Rights will lapse and become null and void and cease to be exercisable thereafter; and
- (b) All unexercised Warrants remaining in the Warrant Holders' CDS Account as at the Expiry Date will be debited from the respective Warrant Holder's CDS Account on Monday, 3 October 2022.

## **7. DIRECTORS' RESPONSIBILITY STATEMENT**

This Notice has been seen and approved by the Directors of G3 Global who collectively and individually accept full responsibility for the accuracy of the information contained in this Notice. The Directors confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no other facts, the omission of which would make any statement in this Notice false or misleading.

## 8. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning the above should be addressed to the Company's Share Registrar at:-

**AGRITEUM Share Registration Services Sdn. Bhd.**

Registration No. 200201010810 (578473-T)

2nd Floor, Wisma Penang Garden

42 Jalan Sultan Ahmad Shah

10050 Penang

Telephone No. : 04-2282321

Facsimile No. : 04-2272391

Email : agriteumshareg@gmail.com

Yours faithfully,

For and on behalf of the Board

**DIRK JOHANN QUINTEN**

Managing Director



**G3 GLOBAL BERHAD**  
Registration No. 200201002733 (570396-D)  
(Incorporated in Malaysia)

**Warrants 2017/ 2022 Exercise Form**

EXERCISE FORM RELATING TO WARRANTS 2017/2022 TO SUBSCRIBE FOR NEW ORDINARY SHARES IN G3 GLOBAL BERHAD ("**NEW SHARES**")

(To be executed and lodged with the **Share Registrar** to exercise the Exercise Rights.)

PLEASE READ CAREFULLY THE NOTES AT THE END OF THIS FORM BEFORE COMPLETING THIS FORM. PLEASE WRITE IN BLOCK LETTERS. EACH BOX SHOULD CONTAIN ONE LETTER. LEAVE ONE BOX EMPTY BETWEEN WORDS. DO NOT BREAK UP WORDS.

Issue Date : 03 October 2017

Expiry Date : 30 September 2022  
being the day falling immediately before the fifth (5<sup>th</sup>) year commencing from and inclusive of the Issue Date and if such a day is not a Market Day, on the Market Day immediately preceding such a day.

Exercise Rights : 1 warrant entitle to subscribe for 1 share.

Exercise Price : The Exercise Price shall be RM0.10 per Warrant as the same may be adjusted in accordance with conditions of the Deed Poll.

<b>Revised Exercise Price</b>	<b>: The Revised Exercise Price shall be RM0.03 per Warrant with effect 25 March 2021 pursuant to the notice to warrant holders in relation to the Warrant Adjustment dated 30 March 2021.</b>
-------------------------------	--

Exercise Period : The period commencing on and including the date of issuance of the Warrants and ending on the Expiry Date. Any Warrants which are not exercised at the close of business of the Expiry Date will thereafter lapse and cease to be valid.

**Particulars of Depositors**

\* Name of Depositor (Applicant) :

\* Old Identity Card No./Passport No./Armed Forces Identity Card No./Police Personnel Identity Card No. :

\* New NRIC No./Company No. :

\*Correspondence address of depositor :

Contact Number :

All information given above must be as per information in the records of Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**")

To: **Share Registrar of G3 Global Berhad**  
AGRITEUM Share Registration Services Sdn Bhd  
2<sup>nd</sup> Floor, Wisma Penang Garden,  
42, Jalan Sultan Ahmad Shah, 10050 Penang.

Tel No : 04-228 2321  
Fax No : 04-227 2391

I/We, the undersigned, being the Warrant Holder of the Warrants:

- (a) hereby confirm and declare that all information provided by me/us herein are true and correct;
- (b) hereby confirm and declare that the information indicated with an asterisk \* above is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**") with regard to my/our account (s) with Bursa Depository ("**CDS account(s)**") and further agree and confirm that in the event the information aforesaid differs from the information in Bursa Depository's records as mentioned earlier, the exercise of my/our rights hereunder may be rejected;
- (c) hereby authorise you to instruct Bursa Depository to debit the quantity(ies) of Warrants specified below from my/our CDS account(s) in the exercise of my/our rights as specified below in accordance with the provisions of the Deed Poll dated 22 August 2017, executed by the Company ("**Deed Poll**")
- (d) where I/we am/are entitled to receive the issued New Shares in the Company upon the exercise of my/our rights herein (apart from the exercise of rights in respect of all warrants), I/we hereby authorise you to instruct Bursa Depository to credit the quantity(ies) of New Shares specified below into my/our CDS account(s) stated below and for the notice of allotment to be despatched to me/us at my/our risk to the correspondence address mentioned herein:
- (e) hereby confirm the Warrants specified below intended for the exercise of rights are or have been designated as "free securities" in my/our CDS account(s) in accordance with the Rules and further declare that if this declaration is untrue, the exercise of my/our rights hereunder may be rejected;
- (f) hereby confirm that after the submission of this form to the Company, I/we will not dispose, transfer or charge the Warrants intended for exercise of rights herein, until the exercise is completed by debiting the Warrants from my/our CDS account(s) or the exercise is rejected by the Company, whichever is applicable;
- (g) hereby make payment in full for such New Shares at the Exercise Price of RM0.03 per Warrant, subject to adjustments in accordance with Condition 6 of Schedule 3 of the Deed Poll and together with any other payments required under the Securities Industry (Central Depositories) Act 1991 and the Rules of the Bursa Depository and the Deed Poll, by banker's draft or cashiers order drawn on a bank operating in Malaysia in favour of **G3 GLOBAL WARRANTS ACCOUNT crossed "A/C Payee Only"** amounting to RM [ ] and endorsed on the reverse side with my/our name, NRIC No./Passport No./Armed Forces Identity Card No./Police Personnel Identity Card No./ Company No. together with a payment of **RINGGIT MALAYSIA TWENTY ONE AND SEN TWENTY ONLY (RM21.20)** inclusive of 6% SST in cash/cheque no. [ ] made payable to **AGRITEUM Share Registration Services Sdn Bhd** being the administrative charge payable to the Share Registrar.
- (h) hereby irrevocably elect, upon and subject to the provisions of the Deed Poll to exercise the Exercise Rights represented by the Warrants in my/our CDS account(s) specified below, and to subscribe for such number of New Shares of the Company specified below at the Exercise Price, and agree to accept such New Shares subject to the terms of the Constitution (Memorandum and Articles of Association of G3 Global as adopted by G3 Global before the commencement of the Act);
- (i) hereby undertake to fully indemnify and keep the Company indemnified against any claims, loss, damage, liability, cost or expense (including legal cost) that may be suffered or incurred by the Company as a result of the Company acting in accordance with my/our authorisations and confirmations herein or from any breach of my/our undertaking herein;
- (j) hereby enclose a legible photocopy of:
  - (a) my/our statement of account issued by Bursa Depository in respect of my/our CDS account;
  - (b) (in the case where the Warrant Holder is an individual) my identity card; and
  - (c) (in the case where the Warrant Holder is a corporation) our certificate of incorporation; and
- (k) hereby declare and agree that I/we have complied with all exchange control provisions, the provisions of the Securities Industry (Central Depositories) Act, 1991 and all other legal requirements applicable to the exercise of the Exercise Rights.

**SOURCE ACCOUNT FOR DEBITING WARRANTS / CREDITING NEW ORDINARY SHARES**

CDS Account Number			Warrants		New Ordinary Shares	
ADA Code	Branch Code	Account Number	Securities code	No. of Warrants to be debited	Securities code	No. of New Ordinary Shares to be credited

Please complete and/or delete as applicable.

Dated:

**If Warrant Holder is an individual**

\_\_\_\_\_  
Signature of Warrant Holder

**If Warrant Holder is a corporation/society**

The common seal of Warrant Holder )  
was hereto affixed in the presence of:- )

\_\_\_\_\_  
Director  
Name

\_\_\_\_\_  
Director/Secretary  
Name

**Note**

1. No script will be issued to the Warrant Holder as a result of any exercise of rights herein.
2. In exercising the Exercise Rights represented by the above Warrants 2017/2022, compliance must be made with any exchange control or other statutory requirements for the time being applicable.
3. The subscription right for any Warrant 2017/2022 that is not exercised during the Exercise Period will lapse and become null and void upon the expiry of the Exercise Period.
4. A corporation completing this Exercise Form is required to affix its Common Seal in accordance with its Constitution (Memorandum and Articles of Association of G3 Global as adopted by G3 Global before the commencement of the Act), a copy of which must be lodged with the Share Registrar.
5. The terms and expressions used in this Exercise Form (unless otherwise defined in this Exercise Form) will have the same meanings and interpretation as defined in the Deed Poll.
6. Exercise Right means the rights of a Warrant Holder to subscribe for One (1) New Share for every Warrant 2017/2022 held at the Exercise Price, in accordance with the provisions of the Deed Poll.
7. All information given above must be the same as the information in the records of Bursa Malaysia Depository Sdn Bhd.
8. The Exercise Right of any Warrant that is not exercised during the Exercise Period will lapse and become null and void upon the expiry of the Exercise Period.
9. For the avoidance of doubt, if no CDS account number is provided any exercise of purported exercise of the Exercise Right shall be deemed to be invalid.
10. No Depositor shall be allowed to instruct crediting of new shares into a Central Depository Account other than one of those from which the securities are to be debited.
11. The Exercise Price shall be RM0.03 for one (1) Warrant as the same may be adjusted in accordance with conditions of the Deed Poll.
12. Where the relevant payment made for the New Shares is less than the full amount of the subscription moneys required based on the Exercise Price, the Warrant Holder authorises the Company to, and the Company may but is not obliged to, treat the exercise by the Warrant Holder of the Exercise Rights as an exercise by the Warrant Holder of the Exercise Rights of such a reduced number of Warrant 2017/2022 (in such multiples of board lots of 100 Warrants or in such other whole number of Warrants 2017/2022 as the Company may determine) such that the relevant payment made for the New Shares shall thereafter be sufficient to pay for the full amount of the subscription moneys required in respect of the reduced number of Warrants 2017/2022. In such event, the Warrant Holder is deemed to have exercised his Exercise Rights in respect of such reduced number of Warrants 2017/2022.
13. Joint holders are not recognised under the Central Depository System.
14. The attention of the Warrants Holders is drawn to Part VI Division 2 of the Capital Markets and Services Act 2007, the Malaysian Code on Take-overs and Mergers 2016 and Rules on Take-overs, Mergers and Compulsory Acquisitions as amended or replaced from time to time.

